



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate with most interest noted for deferred arrivals. No sales were reported. Offerings were short to light and held with confidence. Bulk parts and meats trading was light. Demand was light to moderate, instance good. Offerings short to adequate. National retail feature rate continues to increase due to sharply higher promotions in the West.

### EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on tom drums, tails and mechanically separated turkey. Demand was light. Buyers remain cautious and selective. Offerings were short to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 15, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	-	-	-	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 16 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	-	-	-	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 MAY 2007.

The market tone on white meat was steady to fully steady. Demand was light to moderate. Offerings light to adequate. Trading was slow for parts and meats. Offering generally light and held with confidence. Export trading is limited with buyers showing some resistance to current price levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	120.00	7
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	21
BREASTS, 4-8 LBS PLANT GRADE 2/		W	114.00	160
DRUMSTICKS, TOM		F	49.19	32
DRUMSTICKS, TOM--FRESH	51.00		51.00	20
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM	41.00-44.00		42.00	30
WINGS, FULL-CUT, HEN	41.00		41.00	20
WINGS, V-TYPE, TOM		F	52.00	20
WINGS, V-TYPE, HEN		T	66.00	20
NECKS, TOM	36.00-38.00		36.67	60
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	235.00	14
BREASTS, B/S, TOM--FRESH 3/	232.00		232.00	40
THIGH MEAT		F	86.75	160
THIGH MEAT--FRESH		F	95.00	114
BREAST TRIM MEAT		F	124.00	90
SCAPULA MEAT		R	119.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	214.00	80
DESTRAPPED TENDERS--FRESH		F	219.58	48
WING MEAT WITH SKIN		F	81.43	84
MECHANICALLY SEPARATED 4/		F	26.00	40
MECHANICALLY SEPARATED--FRESH 4/	38.00		38.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	49.50	40
WINGS FULL-CUT - TOMS		F	42.00	224
WINGS, V-TYPE, TOM	54.00		54.00	40
TAILS	28.00-31.00		29.00	60
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	85.26	276

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	75-76
FROZEN TURKEYS Y TOMS 14-24#	75-76
FROZEN TURKEYS Y TOMS 24-28#	76-77

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 MAY 2007.

The market tone on tom bulk parts was steady to fully steady. Inquiry moderate to good for the short to light offerings. Some buyer interest was noted going unfilled. Demand on ground turkey good and interest was moderate to good on further processed items for the upcoming holiday. Trading slow. For domestic (fresh): wing meat with skin 85, breast trim 121-125 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	149.00	21
BREASTS, 4-8 LBS PLANT GRADE 2/		W	114.00	160
DRUMSTICKS, TOM	51.50		51.50	40
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM		T	42.00	30
WINGS, FULL-CUT, HEN		T	41.00	20
WINGS, V-TYPE, TOM		F	52.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM		T	36.67	60
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	235.00	14
BREASTS, B/S, TOM--FRESH 3/	232.00		232.00	40
THIGH MEAT		F	86.75	160
THIGH MEAT--FRESH		F	95.00	114
BREAST TRIM MEAT		F	124.00	90
SCAPULA MEAT		R	119.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	214.00	80
DESTRAPPED TENDERS--FRESH		F	219.58	48
WING MEAT WITH SKIN	84.00		84.00	40
MECHANICALLY SEPARATED 4/		F	26.00	40
MECHANICALLY SEPARATED--FRESH 4/	36.75-40.00		38.69	160
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00-51.50		50.75	80
WINGS FULL-CUT - TOMS		F	42.00	224
WINGS, V-TYPE, TOM		T	54.00	40
TAILS	27.00		27.00	40
MECHANICALLY SEPARATED 4/	26.00		26.00	40
THIGH MEAT - FROZEN		F	85.26	276

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/16/07**  
**POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		DATA UNAVAILABLE	
2005-2006			

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